

Overview, Tips and Quick Reference Guide

### **Before you Begin**

Defining folder and file structure conventions (consistency) Establishing naming conventions (consistency) Capturing different file formats (RAW, JPEG etc.)

#### **Working with Catalogs**

Creating a new catalog (one vs many) Note: the default location for the Lightroom Catalog is: Macintosh - (user) > Pictures > Lightroom > Photos Windows - (user) > My Documents > My Pictures > Lightroom Working with Multiple Catalogs

#### **Overview of interface**

Modules Panels (F5) Filmstrip (F6) "F" cycles full screen mode "Tab" Hides Panels "Shift + Tab" Hides Panels, Modules, and Filmstrip Cmd/Ctrl + Shift + F Hides All Plus Selects Full Screen Mode Focus on Images Customize the Tool Bar (downward facing triangle)

#### **Importing images**

Download Manually File Handling Develop Settings, Metadata, Keywords Preview Size (controlled in preferences)

#### **Organizing Images**

Previewing the entire "Catalog" Folders (add folder, subfolder) Viewing Folder Content Options

- » Display Parent Folder
- » Color-coded Disk Icons
- » Display Disk Space/Photo Count/Status
- » Display Folder/Path/Both

**Display Multiple Folders** 

Notes:

• What's important - Dates, Names, Locations, Clients, Order Numbers?

• Catalogs are NOT supported on network drives (images can be stored anywhere).

-The Complete Picture, Episode 12 "Working with Catalogs" movie on www.jkost.com

- Command/Ctrl + / (backslash) reveals shortcuts for each module.
- Opt/Alt -click the triangle on the panel header to toggle Solo Mode (single panel).
- Shift -click a panel header to display additional panels while in Solo Mode.
- Full Screen Mode allows more screen real estate, roll-over to display menus.
- Control (Mac), Right mouse (Win) -click the small triangle (found on the outer edge of
  - the panel midway down the screen) to change panel hide/display behavior.
- "L" cycles lights dimmed (dims interface)
- *"T"* toggles the visibility of the Tool bar.

• If there is something wrong with the card, or card reader, you will know right away.

- Use a card reader (not a cable) to download images & reformat the card in the camera.
- Create a film type, add contact and copyright info and top level keywords.
- Minimal is fastest, but Standard is higher quality.

-The Complete Picture, Episode 16 "Organizing Your Photos" movie on www.jkost.com

- Changes made here are made to your hard drive.
- Flat vs folder view "Show items from subfolders".

• Green = free space, red = drive almost full. Gray = drive is off-line.

- Control (Mac), Right mouse (Win) -click Folder panel header.
- Cmd/Ctrl or Shift -click (same as your operating system).



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#### **Previewing images**

Grid (G), Loupe (E) (or double click) Navigator Panel - Set Zoom Preferences View Options Rotating and Flipping Images Custom Sort Order Compare (C) - Zoom and Pan Survey (N) Stacking Images (auto stack by time)

#### **Setting Priority**

Flagging Images Modifying Ratings Star Ratings - Multi Level Color Labels - Alternative Classifications

## **Renaming Photos (F2)**

Create a Custom Template

#### Filtering

» Using the Filter Bar

- » Advanced Combinations
- Saving Common Filter Presets

#### **Removing and Deleting Files**

#### Collections

Quick Collections (B)

- » Smart (based on search criteria)
- » User Defined (drag and drop)

#### **Making Rough Edits**

Histogram Quick Develop Changing One or Multiple Images Synchronizing Settings

#### Adding Keywords

## » Suggested Keywords

Keyword Sets ( for commonly used keywords) Keyword List

- "G" and "E" work across modules to return you to the Library.
- Spacebar toggles between the preferred Fit/Fill and 1:1 / custom zoom
- "I" cycles Info display in Loupe View.
- Cmd/Ctrl + [ and ] rotates 90° CW or CCW.
- -TCP Episode 14 "Custom Sort Order" movie on www.jkost.com
- Down arrow swaps Select and Candidate, up arrow promotes Select to Candidate.
- "/" (backslash) removes the active image from the selection.
- Stacking is for Folders, not collections.

• "X" applies reject, "U" unflags, and "P" or "~" flags.

Cmd/Ctrl up/down arrow increases/decreases rating.

- 1-5 apply Star ratings, 6-9 apply color labels (6-9), "[" and "]" increase/decrease ratings.
- Shift or Caps Locks auto advances to the next image after labeling, flagging or rating.

• Date (YYYY) + CustomText + Seq #00001 = 2008\_Order\_02864\_001.RAF

• "\" (backslash) toggles filter bar (Loupe view automatically hides the Filter bar).

• Filters are sticky to the group of images you're viewing until you remove them.

Filter Presets are excellent for searching by camera or by file type etc.

• Cmd/Ctrl +D to delete rejected photos.

• Smart Collections can't have custom sort orders.

• Opt/Alt -click the plus icon in the New Smart Collection dialog for additional options.

• Opt/Alt toggles Clarity/Sharpening and Vibrance/Saturation.

- Both Quick Develop and the Develop module must work with on-line images.
- Limited adjustments/interface, plus Library module displays "cashed "preview file.
- Grid view changes all selected, Loupe changed only the most selected.

• Auto Complete can be controlled though Catalog Settings > Metadata.

- "Suggested Keywords" are based on existing keywords and capture time proximity.
- Opt/Alt + 1-9 applies keywords from a set (even on an extended keypad).
- Cmd/Ctrl + right arrow will move you to the next image, while keeping the keyword
- entree highlighted (this also works for captioning).



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#### Metadata

Custom Views for Metadata Presets (saving and applying) Template Fields Editing Capture Time GPS

#### Saving metadata a to Files

Save Manually Auto Save (Catalog Preference > Metadata)

Using the Painter Tool

Spray-on Information

#### » Duel Monitor (movie on jkost.com)

- » Swapping Primary and Secondary Screens
- » Normal, Live and Locked Modes

## » Synchronizing Folders

### Working with off-line files

Missing Files Unable to "Develop" Off-line Files

**Customize the Identity Plate** 

## **Selecting Images**

Filmstrip and/or Recent Sources Path

- Adding a "Description" in PS's File Info is the same as adding a "Caption" in Lightroom.
- Import / Export keyword lists (Metadata > Import...).
- A blank metadata field with a check overwrites existing data.
- Writing date/time changes into RAW files controlled in Catalog Settings > Metadata.
- Opt/Alt -click the Map Location arrow to go to Yahoo (instead of the default Google).

• Cmd/Ctrl + S pushes data from LR's database into individual files (or XMP sidecars).

Might have a negative effect on performance.

• Cmd Opt/Ctrl Alt + K invokes the Painter tool. Escape releases the tool.

• Shift + view mode shortcut key (G, E, C, N) controls 2nd monitor.

• Control (Mac), Right mouse (Win) -click the folder in the Library module.

• LR displays a "?" above any image that is offline or is missing.

LR needs original files to make accurate modifications to images.

--- "Customizing the Identity Plate" movie on www. jkost.com

# The Develop Module (D)

Background Color (light gray) Navigation Non Destructive Editing Toggling Visibility of Panels Resetting Sliders

#### » Calibration - Profiles

» Adobe Standard and Camera Matching Profiles

» Setting the Default Camera Profile

» DNG Profile Editor

- Control (Mac), Right mouse (Win) -click the gray background (to avoid underexposing).
- Opt/Alt double-click to move from Grid view to the Develop module (and vice-versa).
- Click "Reset" to remove any modifications made to an image in the Develop module.
- Click the toggle switch at the top of any panel to temporarily hide the panel's effects.
- Double click the slider's name to reset to the default values.

• Adobe has emulated the manufacturer's settings.

• Opt/Alt changes the Reset button to "Set Default...".

— http://labs.adobe.com (DNG Profile Editor)



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#### **Navagator and Presets Panel**

Navigator Panel Roll-over Preset to Display Preview

## **Snapshots and History**

Unlimited Multiple Undo History Saved in Database/File

# Histogram

**Preview Clipped Areas** 

#### Cropping (R)

Aspect Ratio (depends on how you drag) Drag Initial Crop, or Reposition Handles Straighten (Angle) Tool View Overlays Reset or Apply

#### **Basic Tab**

Local then Global Corrections

## » Auto Adjust

Setting Black/White Points Before and After (Y) Differing Values - JPEG/RAW Histogram White Balance (W) Auto White Balance » Clarity

Vibrance and Saturation

# **Tone Curves**

Targeted Adjustment Tool (TAT)

# **Color Adjustments**

HSL and Color Options Grayscale (V) Split Tone

# **Detail - Sharpening**

Sharpening (detail / landscapes, masking / portraits Chromatic Aberration • Cmd/Ctrl to zoom in/out between all of the zoom settings.

• Cmd/Ctrl + Z goes back in time, Cmd/Ctrl + Shift + Z moves forward in time.

• Rollover "X" in History panel header to manually clear history.

• "J" toggles on/off shadow/highlight clipping preview.

-The Complete Picture, Episode 1 "Cropping" movie on www.jkost.com

- Create and save additional aspect ratio preset can be applied in Quick Develop!
- Escape removes crop, or resets it to start of editing session of current image.
- "O" cycles overlay options, Shift + O cycles overlay orientation.

• Return/Enter will apply the crop. Crop setting can't be saved as part of a preset.

• Cmd/Ctrl + U (Auto) sets new black and white points.

• Opt/Alt -drag Exposure and Blacks sliders to preview clipping.

• Shift + Y splits screen. Drag and drop states from History panel to Before preview.

• Drag directly in the histogram to change values.

• Use the Tool bar to hide/show the Loupe and Auto Dismiss features.

• *Cmd/Ctrl* + *Shift* +*U* to Auto White Balance.

• Increase/decrease midtone contrast (negative value works as a skin softener).

• Use Vibrance to avoid shifts in skin-tone.

• Click -drag up/down on tonal value to increase/decrease. Escape puts the tool back.

• HSL and Color contain the same features, displayed differently.

• Click-drag up/down with the TAT to lighten/darken the color range conversion.

Opt/Alt -drag Hue slider to choose color (viewing 100% saturation).

• Must view at 100% to see effects (click exclamation point icon to jump to 100%).

• Opt/Alt - drag Detail and Masking slider to display a B/W preview of the mask.

• Opt/Alt -drag Red/Cyan or Blue/Yellow sliders to display single color shift correction.



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#### Vignette

Lens Correction

» Post Crop

#### » Graduated Filter (M)

- » Use Advanced Mode
- » Scrubby Slider on Pin

#### » Adjustment Brush (K)

- » Use Advanced Mode
- » Scrubby Slider on Pin
- » Painting
- » Erasing
- » Flow vs Density
- » Auto Mask (A)
- » Saving Presets

#### Spot Removal (N)

» Opacity

#### Synchronize Setting

Apply Corrections (within a shoot) Auto Sync (changes all selected)

## **Creating Presets**

Corrections Across Multiple Shoots

#### Virtual copies

One Image on Disk (two renderings in Lightroom)

Lightens/darkens exposure.
Black/white paint overlay.

• Opt/Alt -drag scales from center. Shift -drag constrains gradient to a straight line.

• "Scrubbing" increases/decreases all attributes applied to selected Pin. "H" Hide/Show Pins.

• Shift -drag constrains gradient to a straight line.

• "Scrubbing" increases/decreases all attributes applied to selected Pin. "H" Hide/Show Pins.

• "O" Show/Hide Mask Overlay, Shift + O cycles mask overlay colors.

• Opt/Alt toggles paint brush and eraser tool.

• Flow sets speed of adjustment made with a stroke, density caps amount of change.

• "/" (forward slash) toggles between Brush A and B.

• Spot removal can be saved as a preset for removing dust or bad pixels.

Cmd/Ctrl +click Sync changes the button to Auto Sync.

• Any Develop Presets can also be applied on import.

• Cmd/Ctrl = " (apostrophe) creates a virtual copy.

#### Export to a folder or CD/DVD



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#### **Edit in Photoshop**

- Hand-off Options » Photoshop Integration Saving Presets
- » Extending LR
- » SDK for Developers
- » Plug-in Manager and Exchange

- Open as TIFF/PSD, 8/16 bit, ProPhoto, AdobeRGB sRGB.
- Seamless handoff as Smart Object, Panorama, HDR and Multi-Layered Documents.
- Control (Mac), Right mouse (Win) -click to export files using preset.

http://www.adobe.com/devnet/photoshoplightroom/

#### http://www.adobe.com/exchange/Lightroom

#### **Consistent to All Output Modules**

Preview and Template Browser

## » Content Selector

Reordering Using the Filmstrip

» Sharpening

### Slideshow

Customize Options » Title Slides

Creating and Saving Templates

» Export as JPEGs or PDF

# Print

Contact Sheet/ Grid

- » Print Dimensions
- » 16 bit
- » Sharpening
- » Print to JPEG
- » Picture Package
- » Add Photo Borders and Inner Strokes
- » Add Cells and Pages, Resize and Optimize the Layout
- » Set Cut Guides to Lines or Crop Marks
- » Create a Save Templates

#### Web

- » New Templates (Flash and HTML)
- » Released SDK for Developers

• Select files to work with - All Filmstrip photos, Selected Photos or Flagged Photos.

• Sharpening is automatically adjusted for increase/decrease in size.

• Add text breaks in the Caption Field (in the Library) for multi-line captions.

• Can use Identity Plate text or graphics

• Control (Mac), Right mouse (Win) -click a template to update with new settings.

• Intended to print multiple images on a single page.

• Like guides, these print dimensions are meant only to overlay and will not print.

• Sharpening is automatically adjusted for increase/decrease in size.

• Intended to print a single image multiple times on the same page.

• Opt/Alt drag to make a duplicate.

- Cmd/Ctrl -drag in a"Fill Frame" image to reposition within cell.
- Include Page setup and printer settings if desired.

Create a Flash "Slideshow" (Appearance > Layout > Slideshow Only).

http://www.adobe.com/devnet/photoshoplightroom/



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# **Other Areas of interest**

# **Backing Up Catalogs**

To create a backup of the catalog, select File > Catalog Settings > General. Choose General > Backup > Back Up Catalog and select "Every time Lightroom starts" (or the setting that you feel is right for your workflow). This will create a backup of the catalog which, in my opinion, is always a good idea. The backup might use a little disk space, but it's well worth the investment just in case something happens to the primary catalog. Note: This does not back up the images, only the catalog! You can also change the location of the Backup when prompted to backup - a great idea just in case you loose a drive!

# Presets

Lightroom's presets can be found/copied/deleted here:

Mac (user)/Library/Application Support/Adobe/Lightroom Win (user)/ Application Data/Adobe/Lightroom

# **Storing Your Presets and Templates with a Catalog**

This option is really only used if you need to carry your database and images from one computer to another for example, (in an educational photo lab environment). Choosing Preferences > Presets > Store Presets with Catalog allows any user-created setting such as metadata templates, develop presets etc. to be stored with (in the same folder as) the associated catalog instead of in the default location. For those that share computers, the advantage is that you won't have to see all of the other photographer's catalog presets (like metadata templates). However, if you are working on your own computer, I would suggest that you do NOT change this option (instead, save the presets that you make to the default location) so that your presets will be accessible if you decide to create multiple catalogs.

# **Quick Develop Increments**

The large and small arrow buttons in Quick Develop (in the Library module) make the following changes:

Exposure	1/3 stop, 1 stop	Recovery	5, 20
Fill Light	5, 15	Blacks	1, 10
B & C	5, 20	Vibrance	5, 20

# **Advanced Collections**

Another great use for collections provide a way for you to manage tasks in your workflow. For example you can create a Smart Collection that will search for and display all images that don't have keywords or copyright applied (so that you know what you still have to do). Or you can create one that displays all of the 2 star images taken within the past 30 days that haven't had adjustments (treatments) applied.

# **Synchronizing Folders**

Occasionally you may download one card into a folder and start importing the files into Lightroom while you continue shooting additional images for the same job. If you then copy additional files to the same original folder and want to make Lightroom aware of them, you can choose to import the folder again, (Lightroom will not import the original files again) or target the folder in the Library module and simply select Library > Synchronize Folder.

# Working with Off-Line Files

Even if a file is "off-line", it can be viewed and worked with in all of Lightroom's modules except Quick Develop and the Develop Module.

# How Lightroom Works with Metadata from Other Applications

Lightroom understands keywords, IPTC info, ratings, labels and changes made in Bridge and Camera Raw. By default, if you open a file in Bridge and make changes to the metadata, Lightroom will NOT automatically update the metadata. Lightroom will warn you that the file has changed outside of the application (by displaying an icon in the Grid view - controlled in View Options). You can then choose whether or not you want to use the updated metadata from Bridge/Camera Raw or use the information in Lightroom's database (click the icon to choose, or select Metadata > Read Metadata from File to replace). iView and other applications that follow the XMP standard should be able to read/write Lightroom and Photoshop's metadata.



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# **Customizing the Metadata Display**

Jeffrey Friedl's created a web utility for including custom displays of fields. (http://regex.info/Lightroom/Meta/)

# **Re-linking Files**

If files have been moved (behind Lightroom's back!), Lightroom will loose the link to the file and display a "?" next to the missing image in the Grid view or next to folder in the Folder panel. Clicking on the "?" icon will allow you to re-link any files (Lightroom will prompt you to find the files that you moved). You can also re-link folders that have been moved or renamed by Control (Mac) / right mouse -clicking on the folder name in the Folders panel.

## **Moving Presets Between Machines**

Control (Mac) / right mouse (Win) -click on any preset and choose Show in Finder (Explorer - Win) to find the presets folder. Then, copy and paste (using the operating system) the preset files to the same location on the other machine. Or, you can save some files that have the presets applied, copy to another machine and create the presets again from the files (but that's more work.) You can also Control (Mac) / right mouse -click on any preset and choose "Update with Current Settings" if you've modified them.

## Additional Lightroom 2.0 Movies of Interest on ADOBE TV

LR 2.0 What's New - Part 1 The Library Module

LR 2.0 What's New - Part 2 The Develop Module

LR 2.0 What's New - Part 3 Exporting Images, Photoshop Integration and the Output Modules

#### 9 steps to a Successful Workflow

- 1) Download Manually
- 2) Import (without moving)

Add your copyright and any keywords. Generate appropriately sized previews based on time/quality.

## 3) Edit the Shoot

Depends on images - flag for best of shoot, stars to rank them. Delete unnecessary images (from Lightroom and/or from Disk).

- 4) Batch Rename
- 5) Add Additional Keywords
- 6) Create Collections
- 7) Use Develop Module to manage images Create the perfect negative by making both global and local corrections.

#### 8) Convert to DNG (Optional)

I delete my camera manufacturer's proprietary raw originals (I don't use my camera manufacturers software to process images.)

9) Move to PS in order to make additional edits if needed, or use one of the output modules within Lightroom.